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PC NTH



DISCUSSION ON THE MINERAL RESOURCES 2011/12 MTEF STRATEGIC PLAN

DATE 20 APRIL 2011

Programme 4 – Mineral Policy and Promotion



mineral resources

Department:
Mineral Resources
REPUBLIC OF SOUTH AFRICA



MINERAL POLICY & PROMOTION BRANCH

PRIORITY AREAS

1. Promote investment in the Mineral Sector
2. Promote sustainable resource use and management
3. Ensure transformation in the Mining Sector
4. Develop and review internal processes
5. Improve turnaround times



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STAKEHOLDER PERSPECTIVE

1. **Promote investment in the mining sector**
 - % growth in fixed capital investment in the sector
 - Economic research
 - Produce publications (directories, bulletins)
 - Investment promotion activities
 - Implement the mining sector strategy
 - Develop implementation plan for the beneficiation strategy
 - More work on specific value chains
 - Detailed analysis of greater fourth stage beneficiation areas
 - economic relationships to support it



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STAKEHOLDER PERSPECTIVE

Selected Value Chains	Selected Commodities										Direct Job creation potential
	Gold	PGM	Diamonds	Iron Ore	Chromium	Manganese	Vanadium	Nickel	Titanium	Coal and Uranium	
Energy										√	12,000
Steel/Stainless steel				√	√	√	√	√			40,000
Pigment production									√		6,000
PGM (Auto-catalyst and diesel particulate, including fuel cells)		√									40,000
Jewellery fabrication	√	√	√								32,000

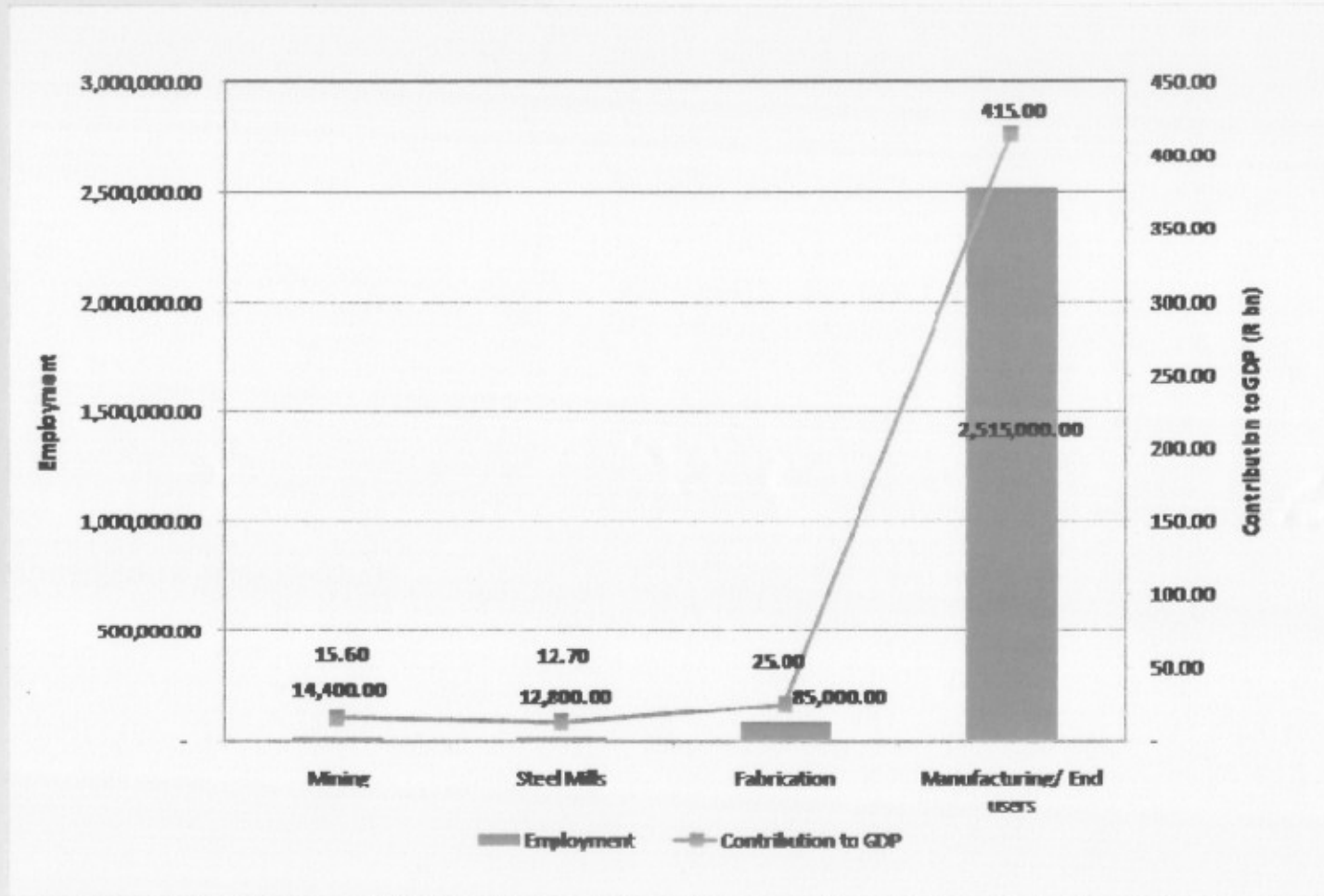


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STAKEHOLDER PERSPECTIVE Steel value chain



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STAKEHOLDER PERSPECTIVE

2. **Promote Sustainable Resource Management**
 - framework for mine environmental management
 - Policies and guidelines and procedures
 - Policy on the reclamation of dumps
 - MEM Series (EIAs, EMP monitoring, Closure)
 - Regional Mine Closure Strategies
 - number of derelict and ownerless mines rehabilitated
 - Twelve sites planned for 2011/2012



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STEKEHOLDER PERSPECTIVE

SEQ. NO.	PROJECT	COMMODITY	PROVINCE
1	Mafeke dump	Asbestos	Limpopo
2	Kromelleboog dump	Asbestos	Limpopo
3	Penge dump	Asbestos	Limpopo
4	Stofbakkies	Asbestos	Northern Cape
5	Townlands	Asbestos	Northern Cape
6	Bosrand	Asbestos	Northern Cape
7	Lusikisiki Quarry	Dolerite	Eastern Cape
8	Osizweni coal and clay mine	Coal and Clay	Kwazulu-Natal
9	Prieska Hospital site	Asbestos	Northern Cape
10	Heuningvlei	Asbestos	Northern Cape
11	Jackaroo Colliery	Coal	Mpumalanga
12	Transvaal and Delagoa Bay	Coal	Mpumalanga



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STAKEHOLDER PERSPECTIVE

- Acid mine drainage management
 - Collaboration with DWA and DST (IMC work)
 - Research on mine water management
 - Implementation of solutions (canals, sealing of abandoned shafts)
 - Treatment of AMD



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STAKEHOLDER PERSPECTIVE

3. Ensure transformation in the minerals sector

- Review mining and minerals legislation
 - Review of the MPRDA (Bill drafted)
 - Review of the MHSA (Bill drafted)
 - Policy impact studies on investments (RIA)
- Implement the competitiveness and growth strategy
 - Conduct policy impact studies
 - Implement R&D partnerships @ regional and international level
- Implement the SSM strategy



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Promote and Transform the Mineral Sector

4. Develop and review internal processes

- number of processes reviewed
- **Internal business processes to improve efficiency**

5. Improve turnaround times

- % adherence to prescribed time frames
- **Improve turnaround times on all processes (timeframes to respond to public queries etc.)**



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