



**THE MINING INDUSTRY GROWTH, DEVELOPMENT
AND EMPLOYMENT TASK TEAM (MIGDETT): ORIGINS,
ACHIEVEMENTS AND CHALLENGES**

**PRESENTATION TO THE PARLIAMENTARY
PORTFOLIO COMMITTEE ON MINERAL RESOURCES**

12 MAY 2010



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PRESENTATION ROADMAP

1. Background
2. Competitiveness Work stream
3. Transformation Work stream
4. Mining Summit Outcomes
5. Conclusion



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1. Background

MIGDETT is a DMR-led tripartite initiative consisting of various government departments, business and labour.

Established in December 2008 against the backdrop of the world economic and financial crisis that lead to poor demand for most mineral commodities, thereby leading to reduced production.



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Background (Cont.)

Mandated to (i) recommend short-term interventions to mitigate the effects of the crisis on the mining industry and to minimise job-losses; and (ii) develop interventions that will position South Africa's mining industry for sustainable growth.



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Background (Cont.)

Envisaged that the current work will culminate in the development of the 'STRATEGY FOR THE SUSTAINABLE GROWTH AND MEANINGFULL TRANSFORMATION OF SOUTH AFRICA'S MINING INDUSTRY'



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2. Competitiveness Work Stream

Management Inefficiencies;
Low investment in exploration,
research and development
(R&D);
Lack of requisite skills;
Infrastructural Constraints;
Administrative Procedures;



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Competitiveness (Cont.)

Effective Environmental
Management Solution; and
Limited Impact of the Multiplier
Effect



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3. Transformation Work Stream

Mining Community and Rural Development;

Housing and Living Conditions;

Procurement;

Must be prioritised, how? P

Human Resources Development;

Employment Equity; and

Ownership and Joint Ventures.



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4. Mining Summit Outcomes

COMPETITIVENESS

Infrastructure;

Regulatory Framework;

Innovation, productivity and cost;

Sustainable Development ;

Macro-financial/Macroeconomics;



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Outcomes (Cont.)

Beneficiation; and
Human Capital



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Outcomes (Cont.)

TRANSFORMATION

Ownership;

Human Resource Development;

Employment equity;

Mine Community Development;

Housing and Living Conditions;

Procurement



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5. Conclusion

Work is continuing;
Still committed to the deadline of
30 June 2010.



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