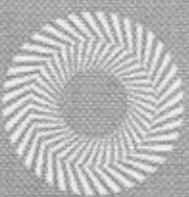




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prasa

PASSENGER RAIL AGENCY
OF SOUTH AFRICA

MODERNISATION OF INFRASTRUCTURE

Shosholoza Meyl
A passenger experience



metrorail
GREAT SOUTH AFRICAN TRAIN



AUTOPAX

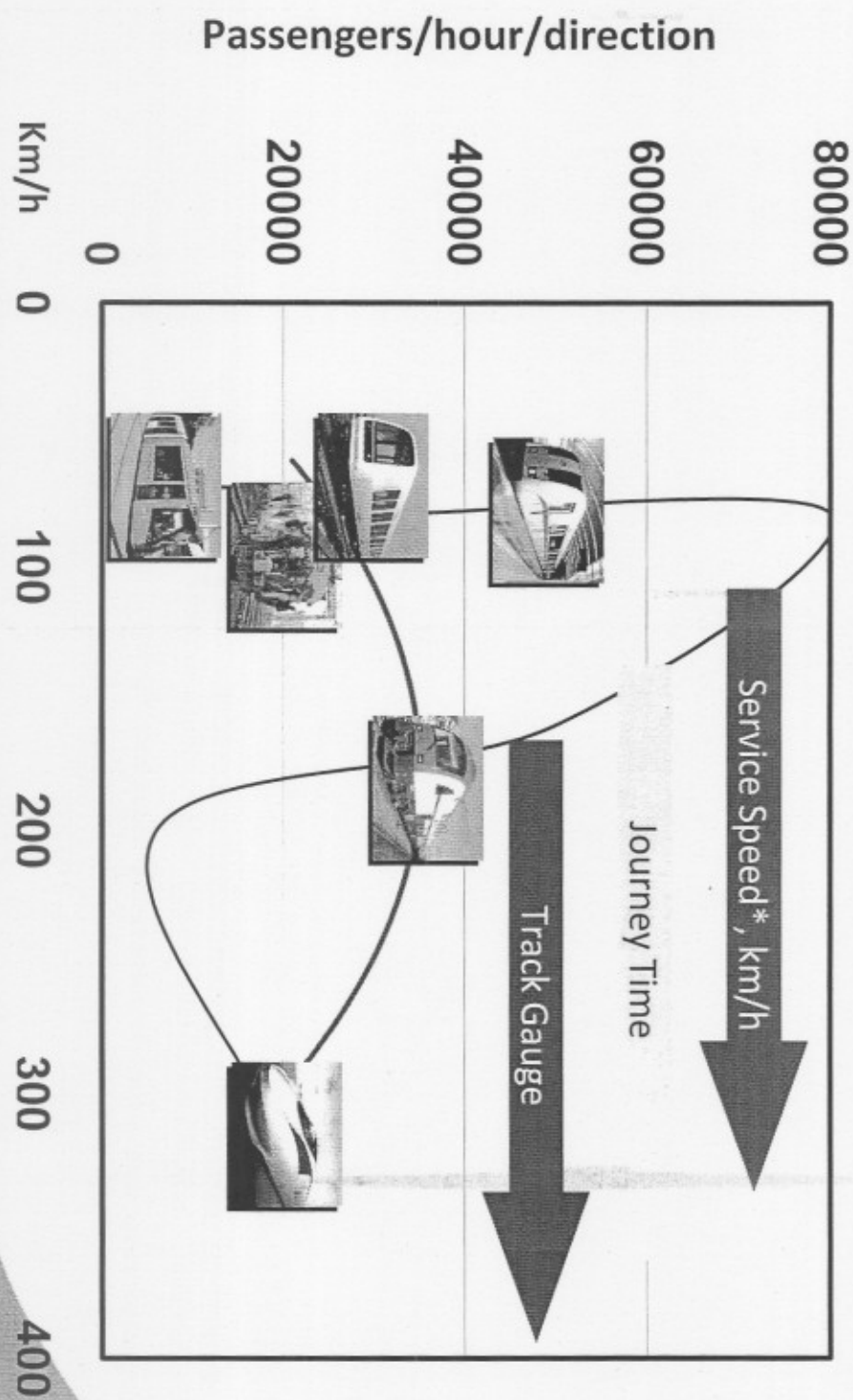


INTERSITE
TRAIN SERVICES

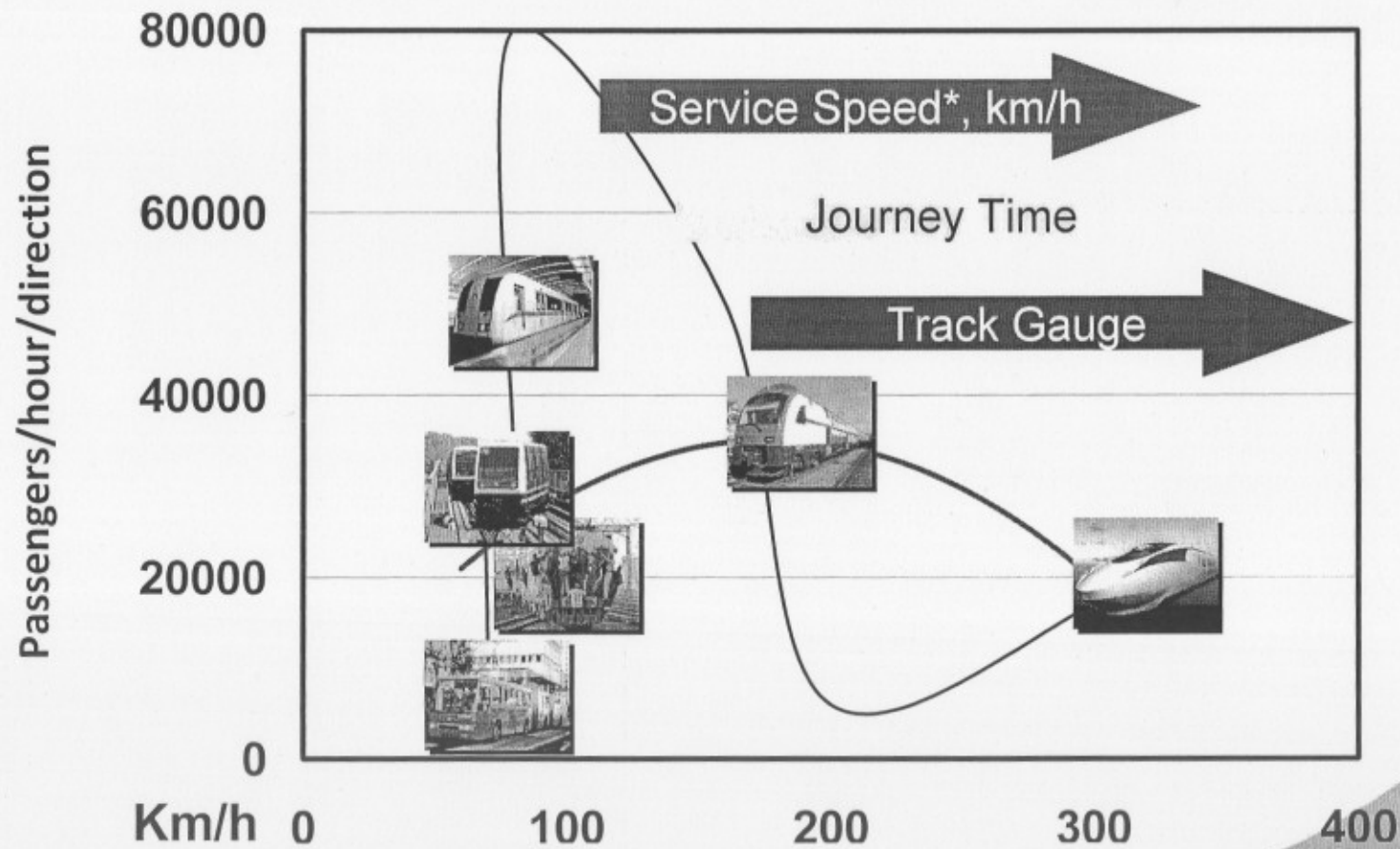


RAIL APPLICATIONS

CAPACITY, SPEED AND GAUGE WIDTH



RAIL APPLICATIONS CAPACITY, SPEED AND GAUGE WIDTH



RE-BRAND PASSENGER RAIL SERVICES: CURRENT POSITIONING

Ultra-high Speed

High Speed

Low Speed



Local

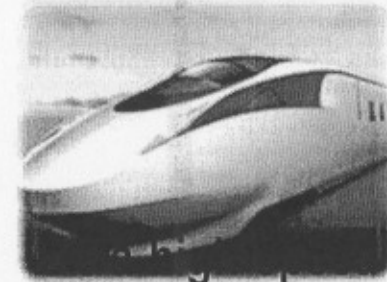
Regional

Long Haul

ROUTE DISTANCE

RE-BRAND PASSENGER RAIL SERVICES: FUTURE POSITIONING

Ultra-high Speed



High Speed



Not a
contemporary
rail solution

Low Speed



Local

Regional

Long Haul

ROUTE DISTANCE

TYPICAL CARRYING CAPACITIES OF URBAN TRANSPORT MODES

	UNDERGROUND METRO	SURFACE RAIL	PRIORITISED BUS/LRT	URBAN BUS	MINIBUS-TAXI
Optimal hourly volume	20 – 40 000	20 – 30 000	5 – 15 000	1 – 2 000	500 – 1 000
Units per hour/route	30	15	30 - 40	15 - 30	50 – 100
Peak hour occupancy	750 – 15 00	700 – 2 000	150 - 350	70	10



PLANNING PROJECTS

(Integrated Public Transport Networks)

- Motherwell Extension.
- King Shaka Airport Link.
- Bara Link.
- Hammanskraal Re-introduction.
- Daveyton Extension.
- Integration Projects with Gautrain.
- Moloto Development Corridor.
- Limpopo Rail Plan.
- Free State – Bloemfontein – Botshabello.

CAPITAL COST DRIVERS FOR RAIL PROJECTS

Economic life of rail system = 50 – 60 years

	COST PER KM
Single rail line <i>(Excludes bridges, tunnels and heavy earthworks)</i>	R15m
Double rail line <i>(Excludes bridges, tunnels and heavy earthworks)</i>	R28m
Electrification	R5m
Signaling CTC	R9.2m/route km
Earthworks - Category A – Difficult terrain	R15m
Earthworks - Category B – Fairly flat terrain	R8m
Total	
•Single rail line	R35 – 45m <i>(Double R60 – R70m per km)</i>
•Elevated (Viaducts)	R70 – R90m per km
•Tunnel	R140 – R180m per km

ROLLING STOCK (TRAINS)

R120 – R150m per train set *(10 /12 coaches)*.

Loading factors:

- Light rail - 500 pax per train
- Metro - 2000 pax per train
- Regional - 1300 pax per train
- High Speed - 900 pax per train

CHALLENGES AND WAY FORWARD

greatest challenge for PRASA in capital investment is to obtain the correct balance between sustaining the current system, whilst at the same time starting to build / capacity to meet future demands as well as modernise the system through migration to more contemporary technologies.

Service improvements, capacity management and efficiencies: PRASA Rail.

Maintenance costs too high: Modernisation.

Increased Capital: Operational maintenance.

Integrated Planning: TFR. (Integrated Rail Network).

Capacity Management.

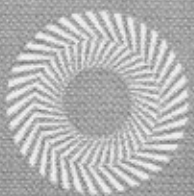
PRASA Strategic Demand Network Plan.

Technology and Modernisation Strategies.

- Investment Plans.
- Feasibility Studies and Business Cases.



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PASSENGER RAIL AGENCY
OF SOUTH AFRICA

RAILWAY GAUGE IN PERSPECTIVE

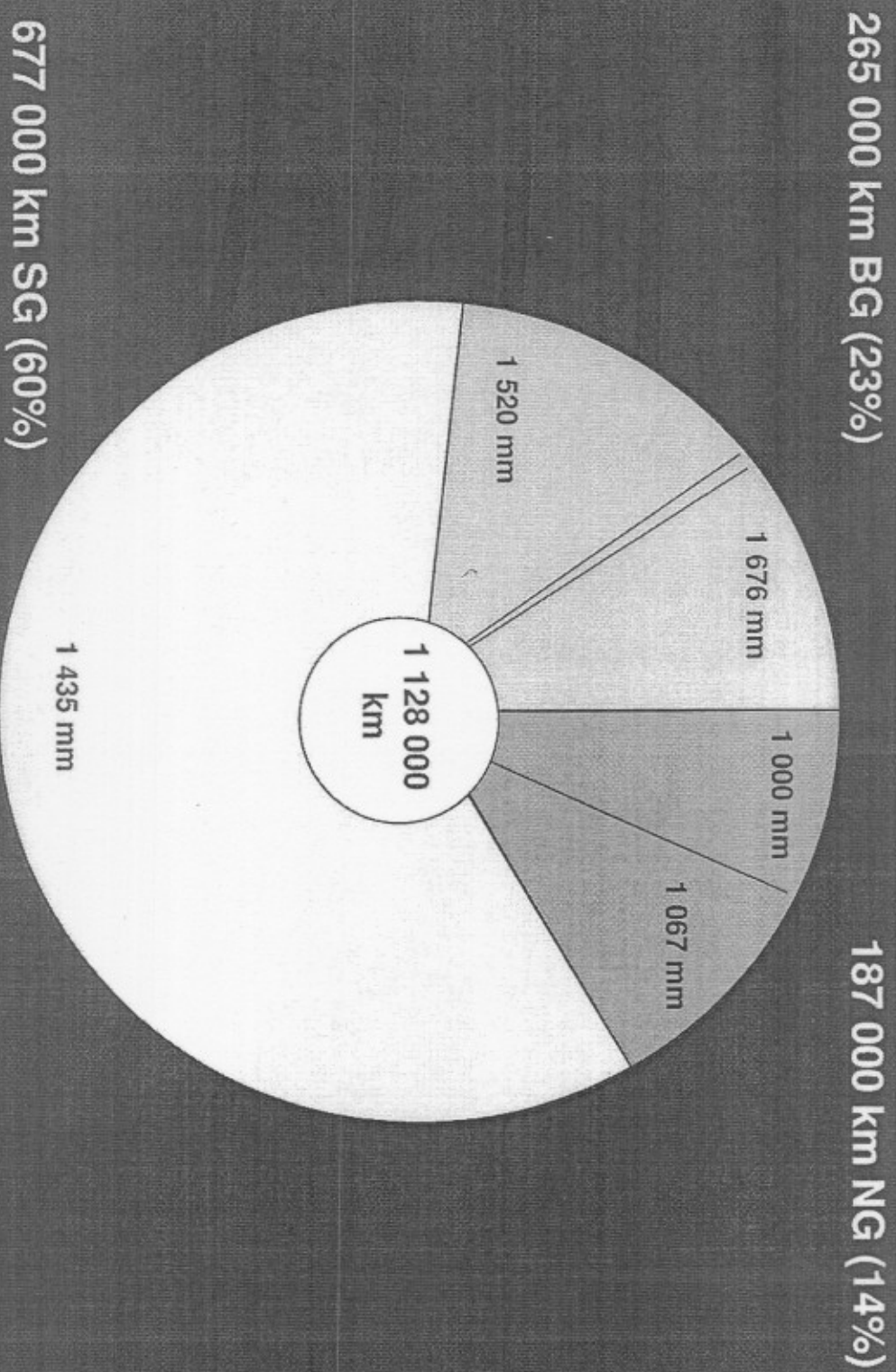
Shosholozza Meyl
A passenger experience



mehorail
Serving South Africa To You

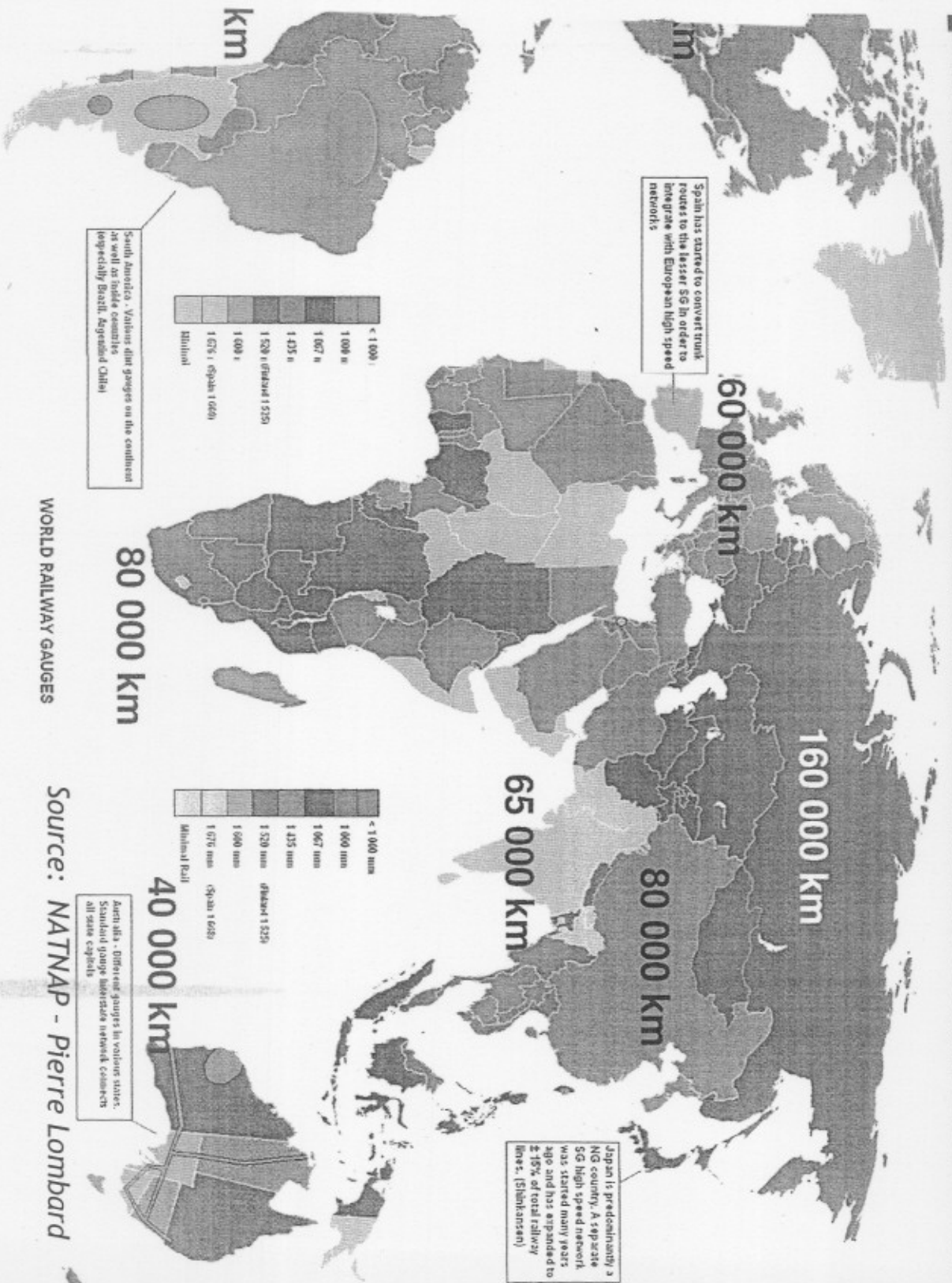


WORLD RAILWAYS BY GAUGE



Source: NATMAP - Pierre Lombard

Railway gauges of the world

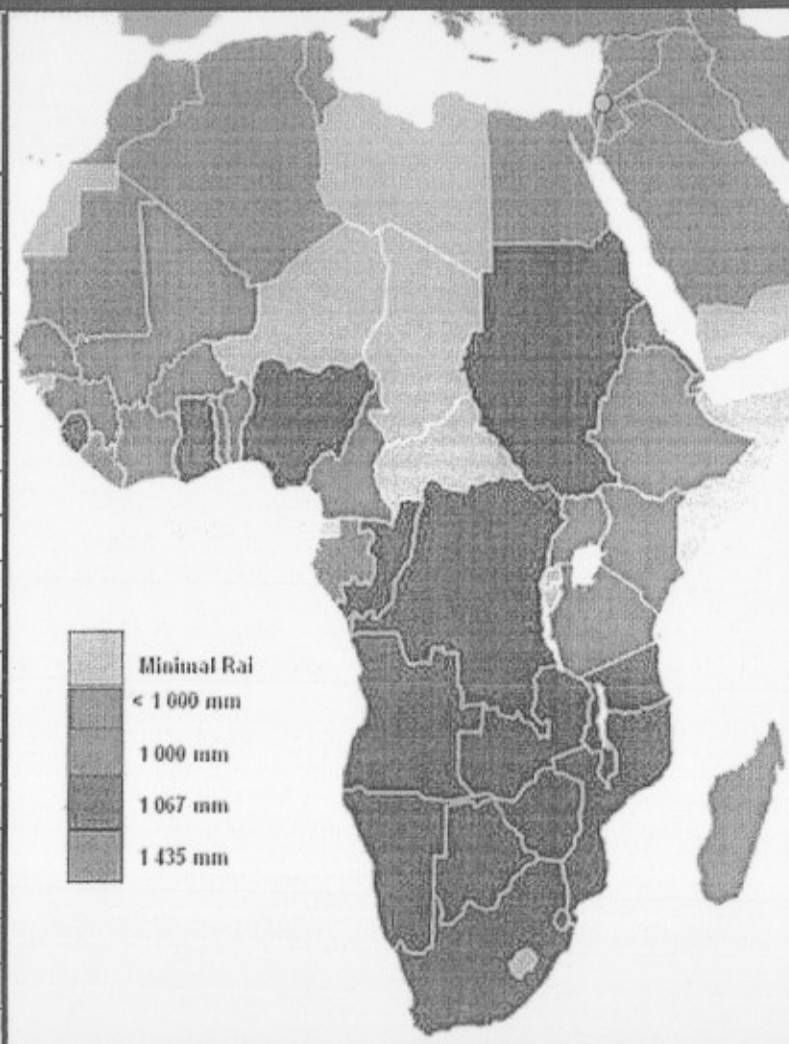


WORLD RAILWAY GAUGES

Source: NATNAP - Pierre Lombard

AFRICA RAILWAYS RANKED BY LENGTH

Gauge mm	1 000	1 067	1 435	Ranking
Country	NG		SG	
	Kilometers			
South Africa		22 300		1
Egypt			5 024	2
Tanzania	3 000	1 581		3
Sudan		4 578		4
Algeria		1 085	3 138	5
Congo, Dem.Rep.		3 641		6
Nigeria		3 505		7
Angola		3 000		8
Mozambique		2 974		9
Zimbabwe		2 898		10
Namibia		2 382		11
Tunisia	1 762		496	12
Zambia		2 232		13
Kenya	1 918			14
Morocco			1 907	15
Cote D'Ivoire & Burkina F	1 260			16
Uganda	1 241			17
Guinea	936		236	18
Cameroon	1 016			19
11 Others (< 1 000 km ea)	3 222	3 736	1 353	20
Totals	14 355	53 912	12 154	
Percentage	18%	67%	15%	



80 000 km
7% of World total

Source: NATNAP - Pierre Lombard

ROLLING STOCK

- coaches upgraded in the past 3 years.
- (Upgrades, GO's and preventative maintenance).
- focus on maintenance and reliability for an increased life span of 10 years.
- Latest technology – Average age = 35 – 40 years.
- Minimum life span 46 years – 1/3 of fleet beyond 37 years – To be retired
- 1.
- rolling stock acquisition program.
- capacity increase.
- Current fleet: 2300 per train.
- Contemporary fleet: 280 per train.

NEED FOR FLEET RECAPITALISATION: CURRENT VS CONTEMPORARY TECHNOLOGY STANDARDS

CRITERION

Mobility

High acceleration

High retardation

High speed

Security

Video surveillance

Control-to-passenger communication

Passenger-to-driver communication

Safety

Automatic train protection

Enduring crashworthiness

Greening

Efficient power electronics

Regenerative braking

High-capacity signaling

Convenience

Level entry

Passenger information system

Air springs

Tight-lock couplers

Stepless braking control

Stepless traction control

Sound insulation

Plug doors

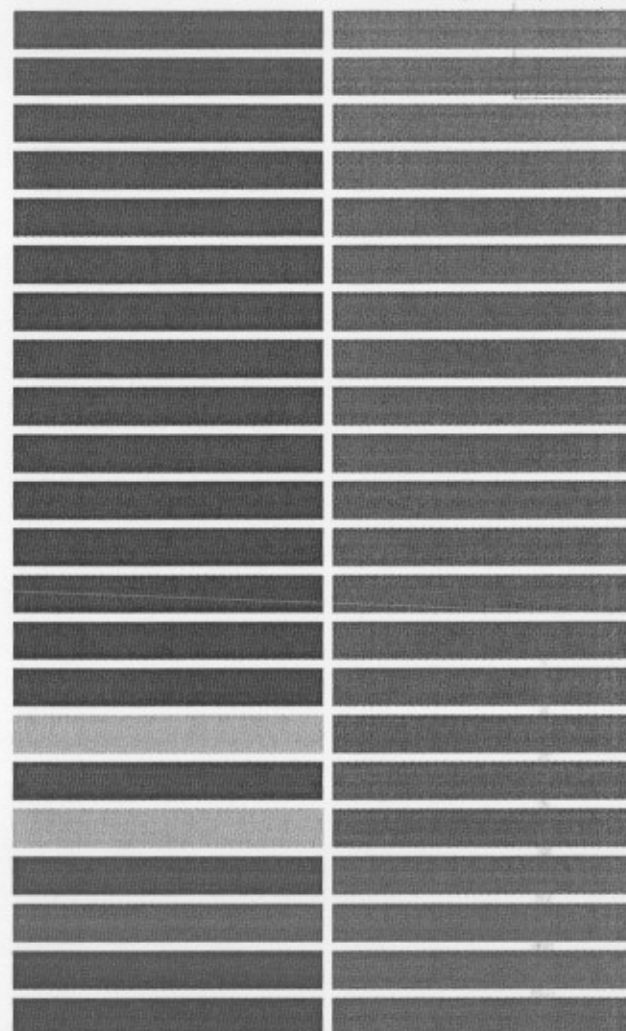
Heating

Ventilation

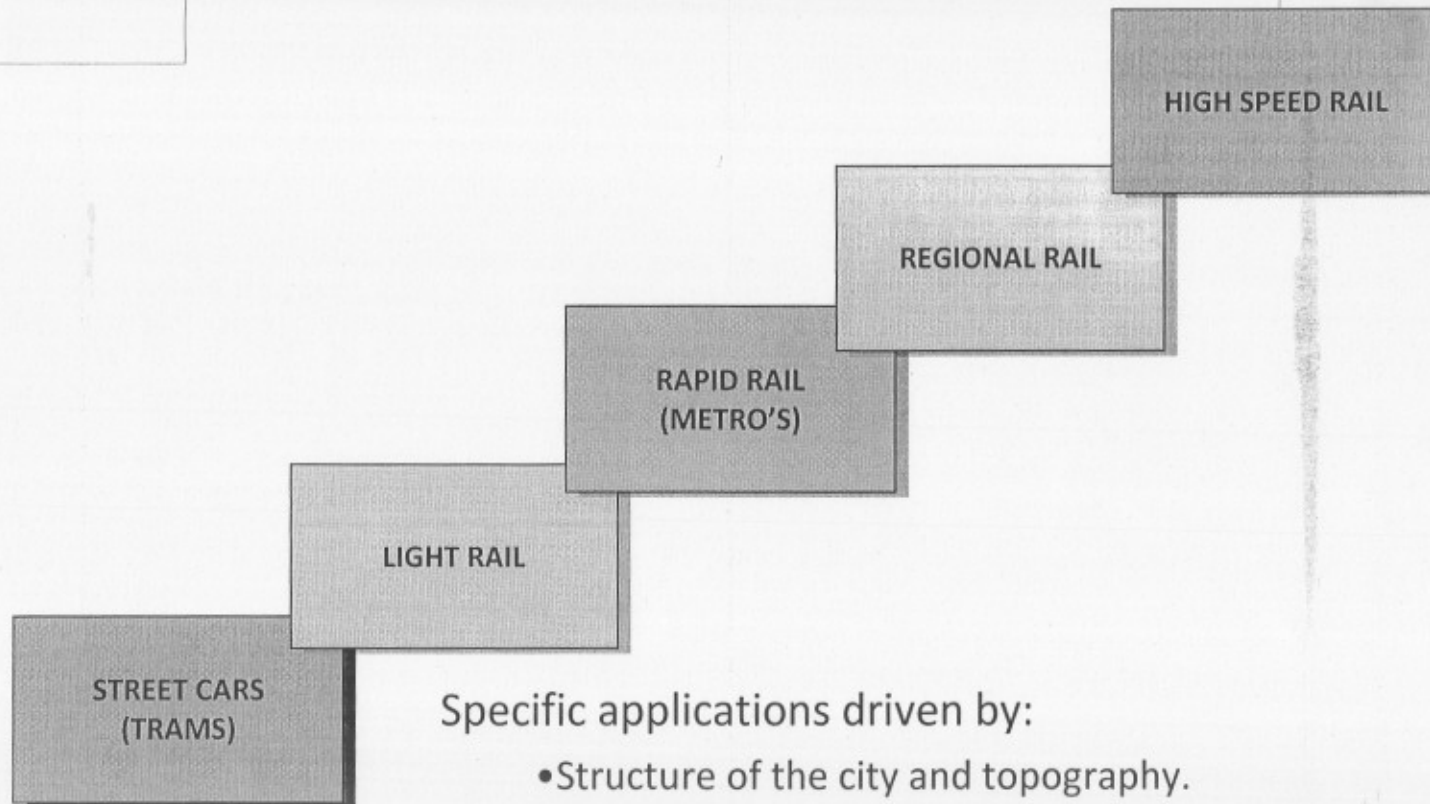
Air conditioning

Metrorail 5M/10M

Contemporary EMU



INTERNATIONAL RAIL GUIDED APPLICATION HIERACHY



Specific applications driven by:

- Structure of the city and topography.
- Integrated transport and travel requirements.
- Specific market segments.