



A Sample of NEF Investees In Mining

Investment in Mining and Energy Sector

The NEF has to date invested over R833m in the mining and energy sector on 121 transactions with over 4000 jobs created



Liciatron

- Is an open-pit mining entity that specialises in granite dimension stone quarrying;
- The entity has access to one of the largest, pure black colour grain structure dolerite deposits in South Africa and possibly the world and they market their products both locally (for commercial grade) and internationally (for first grade)
- The business' mining operations are based in Komga, East London and the has the NEF invested R14.3m towards site establishment, clearing of the mining area, acquisition of capital equipment and to cover operating costs
- The project is aimed at creating 83 jobs,
- The transaction has a Women Consortium – Women Trust of 20%



Colliery Dust Control

- Is a supplier of dust suppression systems to mining sector both locally and internationally
- Their dust control technology is rated as one of the best within the mining industry
- The company is based in Springs and mainly services coal mining companies and
- The NEF invested R30,9m and the business employs 20 people
- There is a Management Trust with 20% shareholding



Dense Mense Powder (Pty) Ltd

- The NEF investment in was R30m and the NEF has since exited from the transaction
- DMS manufactures ferrosilicon which is used in dense media processes and is a critical commodity in diamond recovery process. The DMS technology can be described as making up a suspension of dense mense in water to make to form a type of heavier liquid thereby separating mineral / metals in a sink float process.
- The company employs over 200 full time personnel at its plant in Meyerton, Gauteng.



Active Blue (Pty) Ltd

- Is a start-up entity in the stone quarry mining operation which targets the road construction and building industries, situated in the Thelezini area, Nquthu, KZN with the initial quarrying area covered by the Mining Permit being about 1.5 hectares and will increase to 36 hectares
- The entity secured a grant of R35.6 million from the dti under the Employment Creation Fund (ECF) programme;
- The NEF has provided further funding of R15m to be utilised for the purchase of additional equipment (not covered by the DTI grant) and working capital
- The investment by the NEF will result in the following benefit to the community:
 - iNkosi Molefe Community Trust – 25%
 - eThelizini Quarry Workers Trust – 5%
 - Key Personnel – 5%



Sehwai Exploration Drilling

- Is an entity that specialises in exploration drilling in the mining sector, including coal and platinum core drilling;
- The services clients such as Sasol and Two Rivers Platinum
- The business is based on Gauteng with operations in neighbouring provinces, such as Mpumalanga where it operates in the coal fields.
- The NEF invested R10.4m towards acquisition of drills as well as working capital.
- The business employs 64 people and is 100% Black owned



Stenda Trading

- The NEF funded a youth and woman owned company based in Emalahleni
- The funding was to fulfil a contract awarded by Matla Mine owned by Exxaro for cleaning services and provide Civil works.
- Stenda also erection of scaffolding work and conveyor belt maintenance for Anglo American
- The NEF funding of R9,1m for acquisition of assets and working capital
- The company employs 75 people

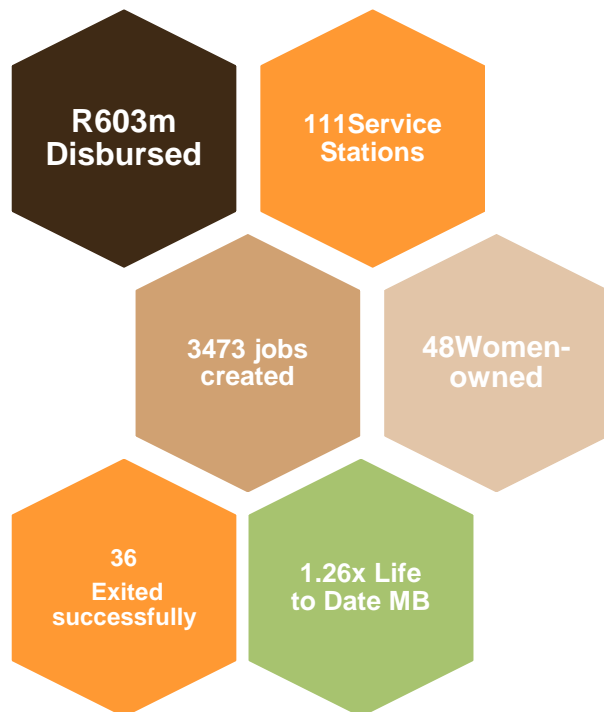


Mmutle Mining Projects

- The company is 100% black owned and managed and operates from Witbank and Rustenburg
- The company offers mining services such as material handling, crashing, screening and mining rehabilitation.
- The NEF initially invested R12m during 2018
- The company has grown significantly over the last 3 years
- The NEF initial funding of R12m has unlocked doors for it as the company acquired new contracts. The NEF then co-funded the second of funding for R24m with SEFA
- It employs a total number of 94 employees..



NEF Investments in the fuel sector

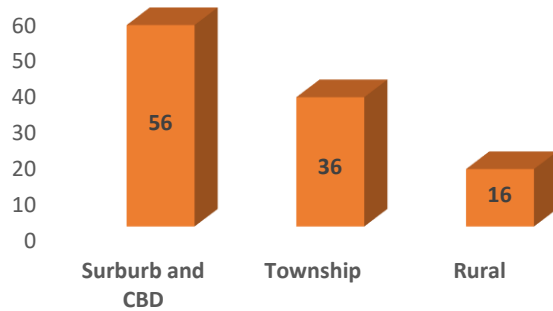


- **Some of the attributes for success:**
 - Hands-on approach by the owner
 - Location is very critical
 - Branding – new and revamped sites
 - Continuous marketing with stakeholders
 - High volume based forecourt
 - New developments in the area
 - Non-financial support
 - NEF personnel continuous presence advise

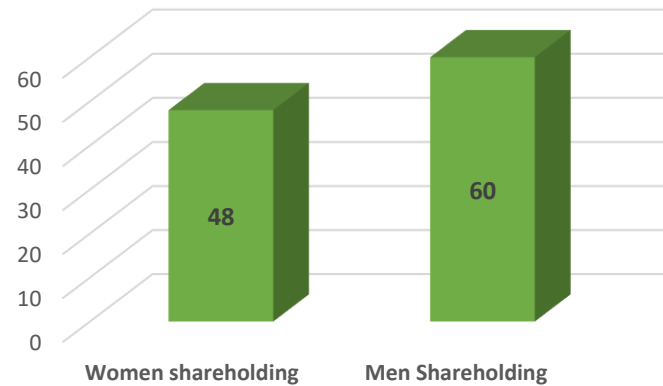


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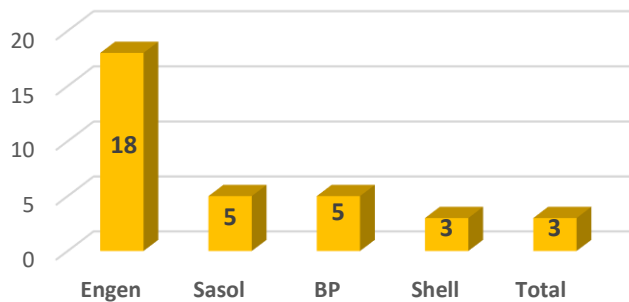
Portfolio Per Location



Portfolio Gender Based



Exited Oil Companies



Active Portfolio Risk Rating

