

**Presentation to the Parliamentary
Committee on Communications**

Institutional approaches to regulation

Interviews for ICASA Council



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independence

no undue influence from licensees, politicians or any other party



sector-specific vs competition

at what stage does competition regulation become pre-eminent



licensing

authorisation, licensing, auctions conducted in a fair, open and transparent manner



spectrum management

effective management, allocation and auctioning of spectrum in line with pre-determined spectrum plan



universal access

accessibility of services for all who require them



interconnection

fair, open and transparent mechanisms for operators to connect to each other



access

open Internet
broadband networks as
essential facilities
universal access



digital society

inclusive development
access to services and content
e-government
open data policy
legislative inconsistencies
fintech
cybersecurity
intellectual property



postal services

a digital future
e-gov services
government support

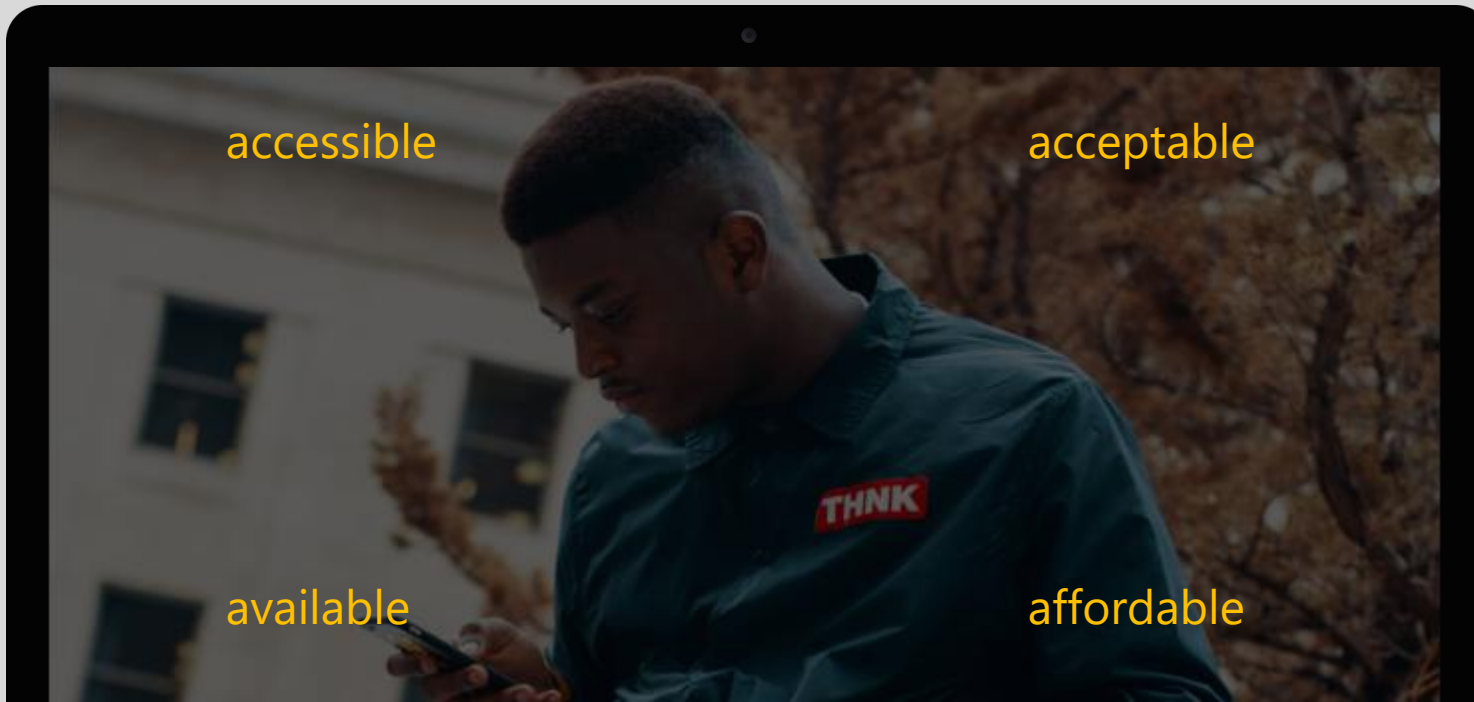


market structure

effectiveness of competition
relevant markets
significant market power
less sector-specific regulation
mergers and acquisitions
infrastructure sharing

regulatory themes:

- market failure
- less sector focus
- spectrum use
- technology neutrality
- investment and VC



regulatory review:

- television licence categories
- community broadcasting
- limits on number of radio licences
- ICASA vs FPB for regulation of online content



a series of minefields...

data use and protection

consumer protection across industries
access to data for commercial and citizen use
open banking, health records, etc.



OTT content services

when to regulate
what to regulate
how to regulate

digital taxation

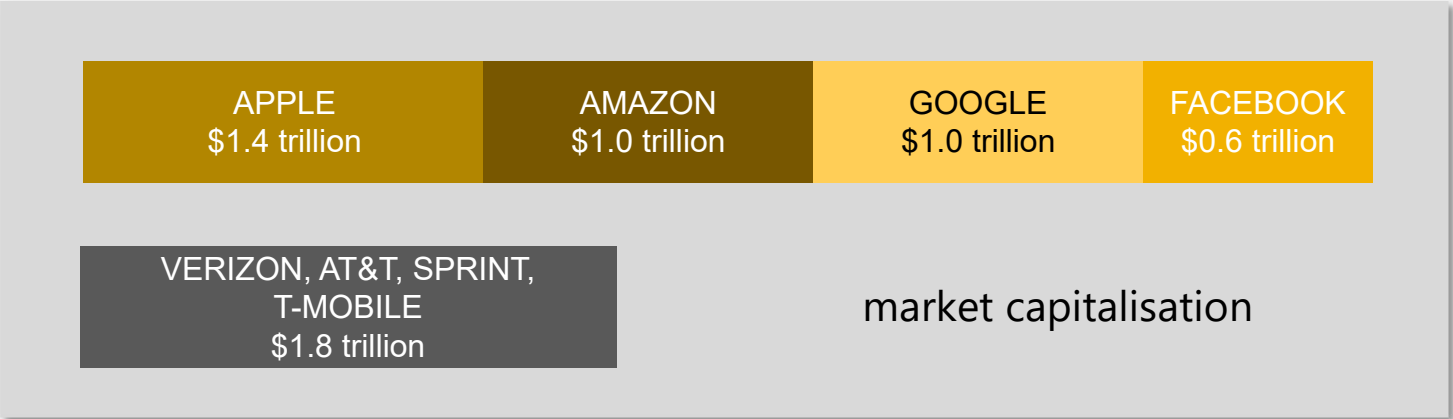
cross-border services
tax jurisdiction
profit declaration



technology evolution

artificial intelligence
robotics
e-mobility





Where the value lies

The value in the communications industry no longer lies in the networks, it now lies in content and services



All are younger than MultiChoice

All except Apple are younger than MultiChoice, but even Apple in its current form is younger



The key is enablement

Regulation, skills development, tax regime and funding must be merit-based and enabling



THANKS

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