Akacia Healthcare, South Africa's Leading BEE Health and Personal Care Group

Akacia Akacia Bealincare

Akacía



Newly Acquired Offices Isando, JHB





Akacia Medical Cape Town Facility





The Akacia Vision

To be the supplier of choice in the markets that we serve, by providing quality products, value for money and customer service excellence.



Akacia Medical

- Akacia Medical <u>manufactures and distributes</u> a wide range of medical, surgical equipment and related consumables.
- Clients include:
 - Private & state sector hospitals;
 - Private practitioners;
 - Wholesale and retail pharmacy;
 - Serviced by our National Sales Force and supported by a telesales infrastructure.

✓ Turnover of ± R230 Million
✓ Manufacturing Staff 130 - 150
✓ Sales force of 25 Representatives



In-house manufacturing processes.

- Extruding, injection moulding, blow moulding.
- Cutting, welding, printing, assembling and testing.
- Packaging.
- ETO Sterilizing.
- Warehousing.



Medical Surgical Products

65% "Tupperware" and 35% Medical Textiles

- Over 1200 line items.
- 40% Locally manufactured.
- 20% Locally packaged
- 40% Imported
- Previously 50/30 local/imported



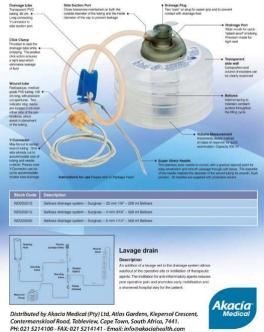
Medical Surgical Products





Drainage tube Side Suction Port + Drainage Plug

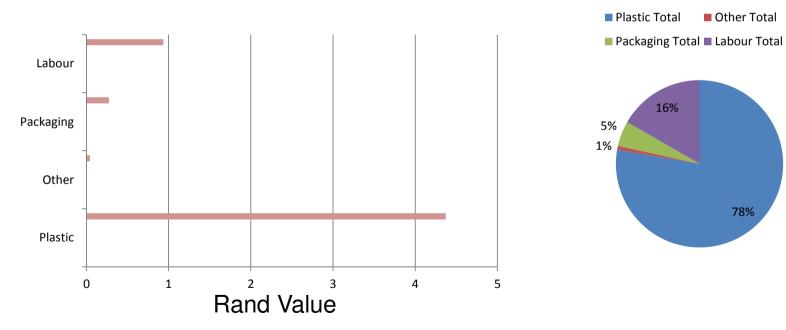
Surgivac Low Pressure Wound Drains





"Oxysure" O2 Mask cost breakdown

- Cost / Mask = R 5.62 excluding vat, delivery and business costs
- Recent WCDOH Tender award =R5.75 incl VAT







Pressures preventing local growth

General:

- Cheap Imports.
- Expensive business running costs.
- Lack of volume sales to promote healthy competition and price reductions.
- Regulatory expenses.
- Etc...



Pressures preventing local growth

Government sector:

- No defined local manufacturing preference system for the medical device industry.
- No supplier facility or financial background inspections.
- Unsustainable tender bidding.
- SABS standard excessively expensive.
- Lack of tender compliance in most regions.



Pressures preventing local growth

Private sector:

- Medical Insurance company "Benchmarking".
- Per Diem rates per procedure.
- Multi national companies offering product "Baskets".
- Private healthcare groups sourcing their own products.



Discontinued PVC/PP products

Nasal Cannulas, Ryles Duodenal Tubes, Feeding Tubes, Control Suction Catheters, Bulb Syringes, Scrub Brushes, Nelaton Catheters, Urine Drainage Bags, Leg bags, Bile bags.



Questions?

• Thank you!

